17 Keys to the Success of Your Corporate Wellness Program



Dike Drummond MD CEO, TheHappyMD.com DikeDrummond@Gmail.com 360-420-2100

Learning Objectives

- •Learn Common Leadership Mistakes when Implementing a Physician Wellness Program
- •Learn 17 Key Tools and Attitudes to Avoid These Mistakes
- •Take One New Action to Increase Your Wellness Impact

The Knowledge Base

Since 2010:

- Over 3000 Hours One-On-One COACHING
 Over 40,000 DOCTORS TRAINED
- 175 Corporate and Association Clients • 216 WELLNESS CHAMPIONS TRAINED
- at our *Quadruple Aim Physician Leadership Retreat*

Based on ground-level experience with individual doctors and organizations of all sizes and business models

Before We Begin

17 Keys - 1 Objective

Choose Just One of the Keys to Deploy When You Get Back Home

> ONE NEW ACTION STEP JUST ONE

[? THE MOST FUN?]

Before We Begin

Grab the Handout TheHappyMD.com/Summit Or take good notes

Let's Begin

17 Keys to Wellness Program Success

1) Put Your Own Mask on First

Be especially wary if you are not given Protected Time or Pay for your Wellness Duties

Don't Allow Your Wellness Role to be Your Personal LAST STRAW

17 Keys to Wellness Program Success

2) Be the Change You Want To See

Three Layers of Wellness Leadership

- MODEL
- MENTOR
- SUPPORT

Lead by Example Up and Down the Org Chart

17 Keys to Wellness Program Success

3) Tell Your Burnout Story First

When in doubt or starting off ... Begin with Your Own Burnout Story The Good

The Bad

The Ugly - especially the Ugly

You Go First

7 8

3) Tell Your Burnout Story First Take VULNERABILITY off the table

Show them that Telling the Truth and Being Open and Honest is NOT DANGEROUS

17 Keys to Wellness Program Success

4) Do Everything WITH your People Not TO Them

10

Beware of your LONE RANGER PROGRAMMING

9

17 Keys to Wellness Program Success

4) Do Everything WITH your People Not TO Them

Asking what they need And giving it to them Is a **MASSIVE CULTURE SHIFT** in most groups You have their back ... in a new and tangible way 17 Keys to Wellness Program Success

4) Do Everything WITH your People Not TO Them

If you implement someone else's tool or program

Without surveying your people first You will make things worse Classic example of *TO not WITH*

Classic LONE RANGER



11 12

5) Teach Burnout's True Identity Up and down the org chart

Root Out the **Problem - Solution Naming Error** Over and Over and Over again Burnout's True Identity

Understand this first ...

Burnout is

NOT

A

"PROBLEM"

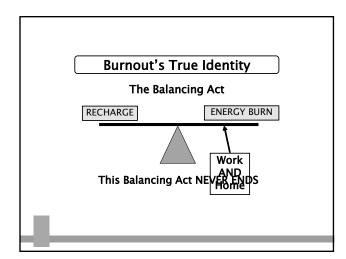
13 14

Burnout's True Identity

Problems have solutions Problem + Solution = No Problem!

Burnout is not a Problem It is a DILEMMA

A Never Ending Balancing Act



15 16

Burnout's True Identity

You can't solve a DILEMMA Because it is Not a Problem

You must build a STRATEGY to maintain the BALANCE you seek

3-5 <u>NEW</u> Actions Make them <u>HABITS</u>

Parallel Burnout Strategies





18



Coal Mine Organization SYSTEM DESIGN

17

Burnout's True Identity

As a Leader ...

Call out Dilemmas Help your teams see Dilemmas Transform frustration into an effective **STRATEGY**



3-5 <u>NEW</u> Actions Make them <u>HABITS</u>

17 Keys to Wellness Program Success

6) Release the Absent

No matter what you do ... you will never get 100% participation

You will naturally focus on all the people who don't show up

Notice - Breathe Release the Absent Have a GREAT TIME with Everyone Who Shows up

[take lots of pictures of smiling faces]

19 20

7) Build a Coal Mine Strategy Generator ASAP



22

Each Organization is Unique Each Burnout Prevention Strategy is Unique If you've seen one Wellness Program you've seen one

Must build a Strategy Generation Process

17 Keys to Wellness Program Success

7) Build a Coal Mine Strategy Generator ASAP



Team is Key
"Burnout Prevention Working Group"
Must have full corporate support
Coordinate with HR/IT/Marketing/Project
Management/C-suite

21

17 Keys to Wellness Program Success

8) You are Keeper of the Quadruple Aim Question

"What effect does THIS have on the health and wellbeing of our providers and staff?"

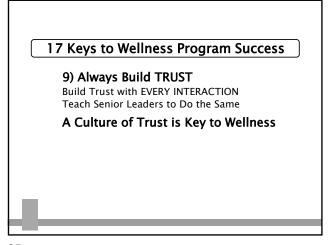
17 Keys to Wellness Program Success

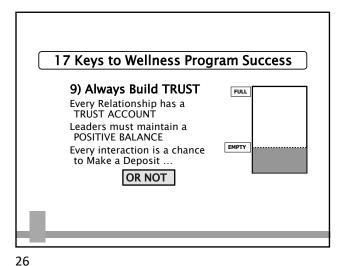
8) You are Keeper of the Quadruple Aim Question

Put your Wellness Champion/CWO Hat On **Get ready for blowback**

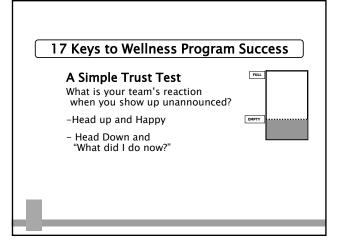
"Things were fine around here until you showed up"

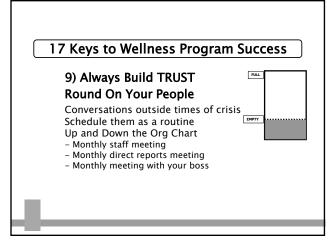
Remind the Senior Leaders of your WHY





25





27 28

10) Don't Allow Senior Leaders to Delegate Wellness to You

Always build bridges to senior leaders Must have senior leaders *visible and continuous support* for your projects

17 Keys to Wellness Program Success

10) Don't Allow Senior Leaders to Delegate Wellness to You

Manage your boss(es) - Stay on the same page **Leaders can sabotage all your good work** *in a heartbeat*

Leaders get burned out too

29 30

17 Keys to Wellness Program Success

11) Bridge the Quadruple Aim into the Leadership Development process ASAP

Train all leaders to be Quadruple Aim Leaders Model, Mentor and Support Wellness Understand the business case for physician wellbeing

We Must Teach Them

17 Keys to Wellness Program Success

11) Bridge the Quadruple Aim into the Leadership Development process ASAP

They must be aware of all your programs Know how to refer providers in crisis And round on their direct reports to build Trust

12) If you build it they WILL NOT COME

If you do great work But don't communicate it effectively

- it NEVER HAPPENED !!

"Didn't you get the email?"

Is a LEADERSHIP FAILURE!!

17 Keys to Wellness Program Success

12) If you build it they WILL NOT COME

BRANDING

- A Cool Name and a Cool Logo COMMUNICATION
- An Effective Awareness Campaign
- Be Seen Everywhere, All the Time

Both Massively Important to Your Success

33

17 Keys to Wellness Program Success LOGO Examples LIGHT LIVE. Improve. Grow. Heal Treat. Healthy Life at Summit. EVAN CARES

17 Keys to Wellness Program Success

12) If you build it they WILL NOT COME

YOU MUST DRIVE PARTICIPATION

Enrollment Precedes Engagement Promote / Enroll / Entice / Market and Sell Pictures of smiling people - LOTS OF THEM Testimonials - LOTS OF THEM Emphasize benefits of participation Show WIIFM

12) If you build it they WILL NOT COME

AWARENESS CHECK:

Show your providers your BPWG Logo Can They?

- Name your program?

37

- List two of its activities or benefits?
- Tell you the next social event?

17 Keys to Wellness Program Success

13) Metrics Metrics Metrics

38

Measure or Die Your Program's Life Depends On It => People's Lives Depend On It

17 Keys to Wellness Program Success

13) Metrics Metrics Metrics

Level One: Program Utilization Track and Drive Participation

Track Burnout or Engagement Rates

This is Never Enough

17 Keys to Wellness Program Success

13) Metrics Metrics Metrics

Level Two: Return on Investment - ROI

Burnout measurement is irrelevant If wellness is an Investment, must show ROI

"CFO Metrics"

Your Target is the Axis of Influence

CFO => CEO

13) Metrics Metrics Metrics

Measure something the C-suite feels is important Or your program will die in year three Not enough "feel good" to continue the expense

Don't Launch Anything Without Metrics

17 Keys to Wellness Program Success

13) Metrics Metrics Metrics

CFO Metric Examples:

- •Payor Quality Metrics
- Safety/Errors
- Patient visit/procedure volumes, patient access, backlogs and wait times
- •Patient, staff and physician engagement scores
- •Turnover / Recruitment / Retention physicians and staff
- ·Gross income, expenses and profit

41 42

17 Keys to Wellness Program Success

14) Negotiate for protected time and pay for your Wellness Leadership Activities

This is a meaningful investment with a measurable ${\sf ROI}$

An Equitable Exchange of Value

"I teach people how to treat me"

Don't let your wellness role be your personal ...

LAST STRAW

17 Keys to Wellness Program Success

15) Never Make Anything Mandatory

Resist leadership urges to make every successful program mandatory

The single best way to kill any aspect of any wellness program is to Make it Mandatory

16) There is No Cookie Cutter

"If you have seen one wellness program, you have seen one"

Build Your Own Coal Mine Strategy to Match Your Unique Circumstances

Collaborative - WITH Not TO (remember?) Iterative Innovative

17 Keys to Wellness Program Success

16) There is No Cookie Cutter

Example: "Synchronized Bowling"

Synchronized Bowling was a success! 100 people in Wenatchee, 50 in Omak and 30 in Moses Lake. Super fun and more synchronized activities requested for the future



45 46

17 Keys to Wellness Program Success

16) There is No Cookie Cutter

Launch Innovation Pilot Projects aimed at

- Building a less stressful workplace
- And a more supportive culture

Devote a portion of the organization's bandwidth to Wellness R&D

17 Keys to Wellness Program Success

17) Minimum First Step

In the absence of a formal wellness program, the best first step is

CIRCLE THE WAGONS

47 48

17) Minimum First Step CIRCLE THE WAGONS

Grab your closest team of work colleagues Your ward/wing/service/call rotation Support each other as a "tribe" Even if the larger organization is toxic or clueless or both

17 Keys to Wellness Program Success

BONUS)

1) Aim for Zero Sum

+1 -1 0

Stop Before You Start

Make Your Implementation ZERO SUM Time / Energy / Stress To Your Providers If At All Possible

49 50

17 Keys to Wellness Program Success

BONUS)

2) When Hipocrisy Hits You

Right in the face

Channel Columbo
I'm Curious

I'm Confused

Maybe you can help me out here

17 Keys to Wellness Program Success

BONUS)

2) When Hipocrisy Hits You

Right in the face

ALWAYS know the Mission Statement By HEART

It is a Weapon in your hands

No One Else will know it !!!



51 52

Implementation Key

Plate Spinning Theory of leadership development

One skill at a time



What Did You Learn?

What did you learn?

Which of these keys to success will you implement first?

What is the first step in your implementation?

When will you take that step?

53 54

17 Keys to the Success of Your Corporate Wellness Program



Dike Drummond MD CEO, TheHappyMD.com <u>DikeDrummond@Gmail.com</u> 360-420-2100